

Exhibit I - Unaudited Interim Financial Information

Deep Isolation Nuclear, Inc. and Subsidiaries Condensed Consolidated Balance Sheets (in thousands, except share and per share data)

	June 30, 2026 (Unaudited)	December 31, 2025
Assets		
Current assets:		
Cash	\$ 19,379	\$ 27,434
Accounts receivable, net of allowance for credit losses of \$124 and \$118, respectively	465	439
Contract assets	527	275
Other current assets	573	672
Total current assets	20,944	28,820
Property, plant and equipment, net	194	128
Intangible assets, net	33	73
Finance lease right-of-use assets	9	11
Operating lease right-of-use assets	209	269
Goodwill	182	182
Other non-current assets	\$ 79	\$ 140
Total assets	\$ 21,650	\$ 29,623
Liabilities and Stockholders' Equity		
Current liabilities:		
Accounts payable	\$ 1,216	\$ 1,113
Accrued payroll	290	774
Contract liabilities	—	150
Finance lease liabilities, current	3	3
Operating lease liabilities, current	132	125
Other current liabilities	252	101
Total current liabilities	1,893	2,266
Finance lease liabilities, net of current portion	7	9
Operating lease liabilities, net of current portion	84	152
Total liabilities	1,984	2,427
Commitments and Contingencies (Note 16)		
Stockholders' Equity		
Common stock, par value \$0.0001 per share, 300,000,000 shares authorized, 57,647,613 and 57,542,113 shares issued and outstanding as of June 30, 2026 and December 31, 2025, respectively	6	6
Additional paid-in capital	60,345	59,456
Accumulated deficit	(40,955)	(32,503)
Accumulated other comprehensive income	270	237
Total stockholders' equity	19,666	27,196
Total liabilities and stockholders' equity	\$ 21,650	\$ 29,623

Deep Isolation Nuclear, Inc. and Subsidiaries
Condensed Consolidated Statements of Operations and Comprehensive Loss
(Unaudited) (in thousands, except share and per share data)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2026	2025	2026	2025
Revenue	\$ 1,319	\$ 1,634	\$ 2,766	\$ 3,154
Cost of services (exclusive of depreciation shown separately below)	(612)	(756)	(1,293)	(1,418)
Gross profit	707	878	1,473	1,736
Operating expenses:				
Selling, general and administrative expenses	2,746	2,215	5,586	3,208
Research and development	1,180	—	4,669	—
Depreciation and amortization expense	25	30	50	59
Total operating expenses	3,951	2,245	10,305	3,267
Loss from operations	(3,244)	(1,367)	(8,832)	(1,531)
Gain on insurance settlement	27	—	27	—
Other income	181	4	353	3
Net loss before income taxes	(3,036)	(1,363)	(8,452)	(1,528)
Provision for income taxes	—	—	—	1
Net loss	\$ (3,036)	\$ (1,363)	\$ (8,452)	\$ (1,529)
Other comprehensive income (loss):				
Foreign currency translation adjustments	(15)	9	33	(40)
Total other comprehensive income (loss)	(15)	9	33	(40)
Other comprehensive loss	\$ (3,051)	\$ (1,354)	\$ (8,419)	\$ (1,569)
Net loss per common share – basic and diluted	\$ (0.05)	\$ (0.03)	\$ (0.15)	\$ (0.04)
Weighted average common shares outstanding - basic and diluted	57,660,684	42,151,949	57,684,662	41,447,903

Deep Isolation Nuclear, Inc. and Subsidiaries
Condensed Consolidated Statements of Changes in Stockholders' Equity
(Unaudited) (in thousands, except share and per share data)

	Common Stock		Preferred Stock Series A		Preferred Stock Series A Prime		Additional Paid in Capital	Accumulated Deficit	Accumulated Other Comprehensive Income	Total Stockholders' Equity
	Shares	Amount	Shares	Amount	Shares	Amount				
Balance, January 1, 2025	773,941	\$ —	655,351	\$ —	115,057	\$ —	\$ 29,962	\$ (27,167)	\$ 122	\$ 2,917
Retroactive application of Merger	39,127,838	4	(655,351)	—	(115,057)	—	(4)	—	—	—
Adjusted Balance beginning of quarter	39,901,779	\$ 4	—	\$ —	—	\$ —	\$ 29,958	\$ (27,167)	\$ 122	\$ 2,917
Exercise of stock options	1,330,620	—	—	—	—	—	70	—	—	70
Stock based compensation	—	—	—	—	—	—	25	—	—	25
Foreign currency translation	—	—	—	—	—	—	—	—	(50)	(50)
Net loss	—	—	—	—	—	—	—	(166)	—	(166)
Balance, March 31, 2025	41,232,399	4	—	—	—	—	30,053	(27,333)	72	2,796
Exercise of stock options	2,737,355	—	—	—	—	—	324	—	—	324
Stock based compensation	—	—	—	—	—	—	30	—	—	30
Foreign currency translation	—	—	—	—	—	—	—	—	9	9
Net loss	—	—	—	—	—	—	—	(1,363)	—	(1,363)
Balance, June 30, 2025	43,969,754	\$ 4	—	\$ —	—	\$ —	\$ 30,407	\$ (28,696)	\$ 81	\$ 1,796
Balance, January 1, 2026	57,542,113	\$ 6	—	\$ —	—	\$ —	\$ 59,456	\$ (32,503)	\$ 237	\$ 27,196
Exercise of stock options and distribution of restricted stock units	105,500	—	—	—	—	—	4	—	—	4
Stock based compensation	—	—	—	—	—	—	522	—	—	522
Foreign currency translation	—	—	—	—	—	—	—	—	48	48
Net loss	—	—	—	—	—	—	—	(5,416)	—	(5,416)
Balance, March 31, 2026	57,647,613	6	—	—	—	—	59,982	(37,919)	285	\$ 22,354
Exercise of stock options and distribution of restricted stock units	19,500	—	—	—	—	—	—	—	—	—
Stock based compensation	—	—	—	—	—	—	363	—	—	363
Foreign currency translation	—	—	—	—	—	—	—	—	(15)	(15)
Net loss	—	—	—	—	—	—	—	(3,036)	—	(3,036)
Balance, June 30, 2026	57,667,113	\$ 6	—	\$ —	—	\$ —	\$ 60,345	\$ (40,955)	\$ 270	\$ 19,666

Deep Isolation Nuclear, Inc. and Subsidiaries
Condensed Consolidated Statements of Cash Flows
(Unaudited) (in thousands, except share and per share data)

	Six Months Ended June 30,	
	2026	2025
Cash Flows from Operating Activities:		
Net loss	\$ (8,452)	\$ (1,529)
Adjustments to reconcile net loss to net cash used in operating activities:		
Depreciation and amortization expense	50	59
Interest expense	1	1
Stock based compensation	885	55
Gain on insurance settlement	(27)	—
Changes in operating assets and liabilities:		
Accounts receivable	(32)	313
Allowance for credit losses	6	12
Contract assets	(252)	(57)
Other current assets	99	44
Other non current assets	61	—
Account payable	103	198
Contract liabilities	(150)	—
Accrued expenses	(484)	(125)
Other current liabilities	146	410
Operating lease right-of-use assets and lease liabilities	2	1
Net cash used in operating activities	<u>(8,044)</u>	<u>(618)</u>
Cash Flows from Investing Activities:		
Purchases of property, plant and equipment	(74)	(31)
Proceeds from insurance on disposal of fixed asset	27	—
Net cash used in investing activities	<u>(47)</u>	<u>(31)</u>
Cash Flows from Financing Activities:		
Payment of finance lease liability	(1)	(2)
Proceeds from exercise of stock options	4	394
Net cash provided by financing activities	<u>3</u>	<u>392</u>
Net change in cash and cash equivalents	(8,088)	(257)
Effect of exchange rate on cash and cash equivalents	33	(40)
Cash and cash equivalents:		
Beginning of period	27,434	2,149
End of period	<u>\$ 19,379</u>	<u>\$ 1,852</u>

Supplemental schedule of non-cash investing and financing activities: